

B1 (Official Form 1)(4/10)

<b>United States Bankruptcy Court</b> <b>Western District of Wisconsin</b>		<b>Voluntary Petition</b>
Name of Debtor (if individual, enter Last, First, Middle): <b>Stainless Steel Fabricating, Inc.</b>		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) <b>39-1141788</b>		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): <b>202 Industrial Drive</b> <b>Columbus, WI</b> <div style="text-align: right; margin-top: 5px;">ZIP Code <b>53925</b></div>		Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right; margin-top: 5px;">ZIP Code</div>
County of Residence or of the Principal Place of Business: <b>Columbia</b>		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <div style="text-align: right; margin-top: 5px;">ZIP Code</div>		Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right; margin-top: 5px;">ZIP Code</div>
Location of Principal Assets of Business Debtor (if different from street address above):		
<b>Type of Debtor</b> (Form of Organization) (Check one box)  <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<b>Nature of Business</b> (Check one box)  <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other <hr/> <b>Tax-Exempt Entity</b> (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box)  <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13  <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding <hr/> <b>Nature of Debts</b> (Check one box)  <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
<b>Filing Fee</b> (Check one box)  <input checked="" type="checkbox"/> Full Filing Fee attached  <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.  <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		<b>Chapter 11 Debtors</b> Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input checked="" type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 ( <i>amount subject to adjustment on 4/01/13 and every three years thereafter</i> ). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
<b>Statistical/Administrative Information</b> *** Attorney Rebecca R. DeMarb 1026621 *** <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
<b>Estimated Number of Creditors</b> <input type="checkbox"/> 1-49 <input checked="" type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000		
<b>Estimated Assets</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
<b>Estimated Liabilities</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

**Voluntary Petition**

(This page must be completed and filed in every case)

Name of Debtor(s):

**Stainless Steel Fabricating, Inc.****All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)

Location

Where Filed: **- None -**

Case Number:

Date Filed:

Location

Where Filed:

Case Number:

Date Filed:

**Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor** (If more than one, attach additional sheet)

Name of Debtor:

**- None -**

Case Number:

Date Filed:

District:

Relationship:

Judge:

**Exhibit A**

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

☐ Exhibit A is attached and made a part of this petition.

**Exhibit B**

(To be completed if debtor is an individual whose debts are primarily consumer debts.)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).

**X**

Signature of Attorney for Debtor(s)

(Date)

**Exhibit C**

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

☐ Yes, and Exhibit C is attached and made a part of this petition.

☒ No.

**Exhibit D**

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

**Information Regarding the Debtor - Venue**

(Check any applicable box)

- ☒ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.
- ☐ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.
- ☐ Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

**Certification by a Debtor Who Resides as a Tenant of Residential Property**

(Check all applicable boxes)

- ☐ Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

\_\_\_\_\_  
(Name of landlord that obtained judgment)

\_\_\_\_\_  
(Address of landlord)

- ☐ Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and
- ☐ Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.
- ☐ Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

# Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

**Stainless Steel Fabricating, Inc.**

## Signatures

### Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** \_\_\_\_\_  
Signature of Debtor

**X** \_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Telephone Number (If not represented by attorney)

\_\_\_\_\_  
Date

### Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

**X** \_\_\_\_\_  
Signature of Foreign Representative

\_\_\_\_\_  
Printed Name of Foreign Representative

\_\_\_\_\_  
Date

### Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
Address

**X** \_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

\_\_\_\_\_  
Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

\_\_\_\_\_  
If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

\_\_\_\_\_  
A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

### Signature of Attorney\*

**X** **/s/ Attorney Rebecca R. DeMarb** \_\_\_\_\_  
Signature of Attorney for Debtor(s)

**Attorney Rebecca R. DeMarb 1026621** \_\_\_\_\_  
Printed Name of Attorney for Debtor(s)

**DeMarb Law Office, LLC** \_\_\_\_\_  
Firm Name

**122 West Washington Avenue, Suite 808**  
**Madison, WI 53703**

\_\_\_\_\_  
Address

**Email: rebecca@demarblaw.com**

**(608) 310-3305 Fax: (608) 251-4506** \_\_\_\_\_  
Telephone Number

**November 19, 2010** \_\_\_\_\_  
Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

### Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** **/s/ George Hall** \_\_\_\_\_  
Signature of Authorized Individual

**George Hall** \_\_\_\_\_  
Printed Name of Authorized Individual

**President** \_\_\_\_\_  
Title of Authorized Individual

**November 19, 2010** \_\_\_\_\_  
Date

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court**  
**Western District of Wisconsin**

In re **Stainless Steel Fabricating, Inc.**

Debtor(s)

Case No.

Chapter **11**

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
<b>Adeline Schlicher</b> <b>101 S. Mansfield</b> <b>Watertown, WI 53094</b>	<b>Adeline Schlicher</b> <b>101 S. Mansfield</b> <b>Watertown, WI 53094</b>	<b>Promissory Note</b>		<b>167,336.23</b>
<b>Carol A Valley, CPA, SC</b> <b>159 S. Dickason Blvd.</b> <b>Columbus, WI 53925</b>	<b>Carol A Valley, CPA, SC</b> <b>159 S. Dickason Blvd.</b> <b>Columbus, WI 53925</b>	<b>Professional Fees</b>		<b>3,450.00</b>
<b>Dave Knapp</b> <b>N3656 Heideman Road</b> <b>Waupun, WI 53963</b>	<b>Dave Knapp</b> <b>N3656 Heideman Road</b> <b>Waupun, WI 53963</b>	<b>Commissions</b> <b>(September 2007 to</b> <b>July 2010) total</b> <b>\$28,460.55;</b> <b>employee expense</b> <b>reimbursements</b> <b>total \$1152.74.</b>		<b>29,613.29</b>
<b>Dell Commerical Credit</b> <b>Dept 50-0029361527</b> <b>PO Box 689020</b> <b>Des Moines, IA 50368-9020</b>	<b>Dell Commerical Credit</b> <b>Dept 50-0029361527</b> <b>PO Box 689020</b> <b>Des Moines, IA 50368-9020</b>	<b>Business Credit</b> <b>Card Expense</b>		<b>5,164.66</b>
<b>Eva Heim</b> <b>W7449 Hillendale Parkway</b> <b>Beaver Dam, WI 53916</b>	<b>Eva Heim</b> <b>W7449 Hillendale Parkway</b> <b>Beaver Dam, WI 53916</b>	<b>Promissory Note</b>		<b>328,144.81</b>
<b>George Hall</b> <b>106 Dawn Court</b> <b>Columbus, WI 53925</b>	<b>George Hall</b> <b>106 Dawn Court</b> <b>Columbus, WI 53925</b>	<b>Promisory Note</b>		<b>169,348.96</b>
<b>George Hall</b> <b>106 Dawn Court</b> <b>Columbus, WI 53925</b>	<b>George Hall</b> <b>106 Dawn Court</b> <b>Columbus, WI 53925</b>	<b>Unpaid 5305-SEP</b> <b>Contributions</b>		<b>26,640.00</b>
<b>Illinois State Disbursement U</b> <b>PO Box 5400</b> <b>Carol Stream, IL 60197</b>	<b>Illinois State Disbursement U</b> <b>PO Box 5400</b> <b>Carol Stream, IL 60197</b>	<b>Unpaid employee</b> <b>child support</b> <b>garnishment</b>		<b>4,050.00</b>
<b>ITA, INC.</b> <b>PO Box 473</b> <b>Milwaukee, WI 53201-0473</b>	<b>ITA, INC.</b> <b>PO Box 473</b> <b>Milwaukee, WI 53201-0473</b>	<b>Trade Debt</b>		<b>6,164.14</b>
<b>Keyence Corporation of</b> <b>America</b> <b>Dept CH 17128</b> <b>Palatine, IL 60055-7128</b>	<b>Keyence Corporation of America</b> <b>Dept CH 17128</b> <b>Palatine, IL 60055-7128</b>	<b>Trade Debt</b>		<b>8,783.00</b>

B4 (Official Form 4) (12/07) - Cont.

In re **Stainless Steel Fabricating, Inc.**

Case No. \_\_\_\_\_

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
<b>Kivela, Inc. N114 W 15605 Clinton Drive Germantown, WI 53022</b>	<b>Kivela, Inc. N114 W 15605 Clinton Drive Germantown, WI 53022</b>	<b>Trade Debt</b>		<b>4,072.20</b>
<b>Koss Industrial 1943 Commercial Way Green Bay, WI 54311</b>	<b>Koss Industrial 1943 Commercial Way Green Bay, WI 54311</b>	<b>Trade Debt</b>		<b>7,676.00</b>
<b>Midwest Stainless Process PO Box 88241 Milwaukee, WI 53288-0241</b>	<b>Midwest Stainless Process PO Box 88241 Milwaukee, WI 53288-0241</b>	<b>Trade Debt</b>		<b>5,935.82</b>
<b>Quality Coatings Inc. 621 Baxter Drive Mukwonago, WI 53149</b>	<b>Quality Coatings Inc. 621 Baxter Drive Mukwonago, WI 53149</b>	<b>Trade Debt</b>		<b>5,545.85</b>
<b>Quarles &amp; Brady Attn: Julie Kuney 411 E. Wisconsin Avenue Milwaukee, WI 53202</b>	<b>Quarles &amp; Brady Attn: Julie Kuney 411 E. Wisconsin Avenue Milwaukee, WI 53202</b>	<b>Professional fees</b>		<b>6,514.40</b>
<b>Raco International LP 3350 Industrial Blvd. Bethel Park, PA 15102</b>	<b>Raco International LP 3350 Industrial Blvd. Bethel Park, PA 15102</b>	<b>Trade Debt</b>		<b>3,572.87</b>
<b>Teresa Henze Cobblestone Deer View Meadow 111 Lone Oak Ln. Hartford, WI 53027-2686</b>	<b>Teresa Henze Cobblestone Deer View Meadow 111 Lone Oak Ln. Hartford, WI 53027-2686</b>	<b>Promissory Note</b>		<b>32,000.00</b>
<b>Waters Industrial PO Box 805 Brookfield, WI 53008-0805</b>	<b>Waters Industrial PO Box 805 Brookfield, WI 53008-0805</b>	<b>Trade Debt</b>		<b>4,648.65</b>
<b>Wayne Carroll 853 Park Avenue Columbus, WI 53925</b>	<b>Wayne Carroll 853 Park Avenue Columbus, WI 53925</b>	<b>Unpaid and accrued vacation time.</b>		<b>6,497.60</b>
<b>Wisconsin Department of Revenue Special Procedures Unit P.O. Box 8901 Madison, WI 53708-8901</b>	<b>Wisconsin Department of Revenue Special Procedures Unit P.O. Box 8901 Madison, WI 53708-8901</b>	<b>Taxes</b>		<b>17,145.98</b>

B4 (Official Form 4) (12/07) - Cont.

In re **Stainless Steel Fabricating, Inc.**

Debtor(s)

Case No. \_\_\_\_\_

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **November 19, 2010**

Signature **/s/ George Hall**

**George Hall  
President**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court  
Western District of Wisconsin

In re Stainless Steel Fabricating, Inc.

Debtor(s)

Case No.

Chapter

11

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)**

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept .....	\$	<u>0.00</u>
Prior to the filing of this statement I have received .....	\$	<u>0.00</u>
Balance Due .....	\$	<u>0.00</u>

2. \$ 1,039.00 of the filing fee has been paid.

3. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify):

4. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):

5. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

**Fees are \$250 per hour for Rebecca DeMarb, plus usual expenses, pursuant to Engagement Agreement dated November 18, 2010. DeMarb Law Office, LLC, ("DLO") has \$19,830.00 that it is holding as an advanced fee on the Petition Date. Prior to the Petition Date, DLO was paid a total of \$6631.00 by the Debtor for services provided. DLO will move for appointment as a professional pursuant to 11 USC sec. 327.**

7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: November 19, 2010

/s/ Attorney Rebecca R. DeMarb  
Attorney Rebecca R. DeMarb 1026621  
DeMarb Law Office, LLC  
122 West Washington Avenue, Suite 808  
Madison, WI 53703  
(608) 310-3305 Fax: (608) 251-4506  
rebecca@demarblaw.com

**United States Bankruptcy Court  
Western District of Wisconsin**

In re **Stainless Steel Fabricating, Inc.**

Debtor(s)

Case No.

Chapter

**11**

**VERIFICATION OF CREDITOR MATRIX**

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **November 19, 2010**

**/s/ George Hall**

**George Hall/President**

Signer/Title



I.R.S.  
Insolvency Administration  
P.O. Box 21126  
Philadelphia PA 19154

IRS  
545 Zor Shrine Place  
Stop 5301 MSN  
Madison WI 53719

Internal Revenue Service  
211 W. Wisconsin Avenue  
Stop 5301MIL  
Milwaukee WI 53203

Wisconsin Department of Revenue  
Special Procedures Unit  
P.O. Box 8901  
Madison WI 53708-8901

1st Priority Services, Inc.  
PO Box 730440  
Dallas TX 75373-0440

Adeline Schlicher  
101 S. Mansfield  
Watertown WI 53094

AT&T  
P.O. Box 8100  
Aurora IL 60507-8100

Badger Disposal Inc.  
P.O. Box 29  
Columbus WI 53925

Badger Welding Supplies, Inc.  
P.O. Box 3379  
Madison WI 53704

Basic Stainless  
PO Box 1103  
Marshfield WI 54449

Caldwel Lumber  
PO Box 368  
Columbus WI 53925

Carol A Valley, CPA, SC  
159 S. Dickason Blvd.  
Columbus WI 53925

City of Columbus  
ATTN: City Treasurer  
105 N. Dickason Blvd.  
Columbus WI 53925

Columbus Water & Light  
PO Box 228  
Columbus WI 53925-0228

Concord Electric Supply MA/MI  
PO Box 1006  
Wilbraham MA 01095

CS American Lifting LLC  
21825 Doral Road  
Waukesha WI 53186

Curtis Bowen  
c/o Attorney Dan Jardine  
119 South Main Street  
De Forest WI 53532

Daniel Gillis  
N5872 Maleck Circle  
Beaver Dam WI 53916

Dave Knapp  
N3656 Heideman Road  
Waupun WI 53963

David Napp  
N3653 Heidelman Rd.  
Waupun WI 53963

Dayton Freight Lines Inc.  
PO Box 340  
Vandalia OH 45377

Dell Commerical Credit  
Acct No xxxx-xxxx-xxxx-1527  
Dept 50-0029361527  
PO Box 689020  
Des Moines IA 50368-9020

DHL Express, Inc.  
PO Box 4723  
Houston TX 77210-4723

Doig Corporation  
PO Box 860  
Cedarburg WI 53012

Emedco Innovative Signs  
39209 Treasury Center  
Chicago IL 60694-9200

EMS Industrial, Inc.  
4901 Prairie Dock Drive  
Madison WI 53718

Eva Heim  
W7449 Hillendale Parkway  
Beaver Dam WI 53916

Fabric-Tech  
PO Box 510260  
New Berlin WI 53151

Farmers & Merchant's Union Bank  
PO Box 226  
Columbus WI 53925

George Hall  
106 Dawn Ct.  
Columbus WI 53925

George Hall  
106 Dawn Court  
Columbus WI 53925

Godfrey & Kahn SC  
780 N. Water St.  
Milwaukee WI 53202-3590

Green Bell Trophy  
301 W. State Street #4  
Fox Lake WI 53933-8025

Guenther Supply Inc.  
PO Box 867  
Grand Marsh WI 53936

Habasit Belting  
PO Box 277416  
Atlanta GA 30384-7416

Hoists Direct, Inc.  
123 Charter Street  
Albemarle NC 28001

IFM Efector  
PO Box 8538-307  
Philadelphia PA 19171-0307

Illinois State Disbursement U  
PO Box 5400  
Carol Stream IL 60197

Infinity EDM, LL  
N171 W21050 Industrial Drive  
Jackson WI 53037

ITA, INc.  
PO Box 473  
Milwaukee WI 53201-0473

ITT Laing Thermotech  
Acct No xxx4638  
3878 S. Willow, Suite 104  
Fresno CA 93725

J&C Manufacturing  
PO Box 334  
Allenton WI 53002

Jeamar Winches Corp.  
PO Box 441  
Buffalo NY 14205-0441

Jessica Roeder  
601 S. Watertown Street  
Waupun WI 53963

Johnson Screens, Inc.  
1950 Old Highway 8 NW  
Saint Paul MN 55112

Keyence Corporation of America  
Dept CH 17128  
Palatine IL 60055-7128

Keyence Corporation of America  
50 Tice Blvd  
Woodcliff Lake NJ 07677

Kivela, Inc.  
N114 W 15605 Clinton Drive  
Germantown WI 53022

Koss Industrial  
1943 Commercial Way  
Green Bay WI 54311

KR West Company, Inc  
PO Box 468  
Kaukauna WI 54130

Lambeu LLC  
PO Box 671129  
Milwaukee WI 53267-1129

Lee Spring  
140 58th Street  
Brooklyn NY 11220

Mark Hill  
N5751 Hillview Lane  
Horicon WI 53032

MES Incorporated  
S83 W18510 Saturn Drive  
Muskego WI 53150

Midland Plastics  
PO Box 510055  
New Berlin WI 53151

Midwest Stainless Process  
PO Box 88241  
Milwaukee WI 53288-0241

MK Products Inc.  
16882 Armstrong  
Irvine CA 92606

Motion Industries  
PO Box 98412  
Chicago IL 60693

Mountain Fresh Beverage  
1208 DeClark Street  
Beaver Dam WI 53916

MSC Industrial Supply  
PO Box 382070  
Pittsburgh PA 15250-8070

New Mexico Taxation & Revenue  
PO Box 630  
Santa Fe NM 87504-5128

Office Automation Technologies  
78 Enterprise Road  
WY 83018

Praxair Distribution, Inc.  
Debt CH 10660  
Palatine IL 60055-0660

Precision Metrology  
7350 N. Teutonia Avenue  
Milwaukee WI 53209

Pyro Matic Incorporated  
11901 W Dearbourn Avenue  
Milwaukee WI 53226

Quality Coatings Inc.  
621 Baxter Drive  
Mukwonago WI 53149

Quality Metals, Inc.  
2575 Doswell Avenue.  
Saint Paul MN 55108

Quarles & Brady  
Attn: Julie Kuney  
411 E. Wisconsin Avenue  
Milwaukee WI 53202

Raco International LP  
3350 Industrial Blvd.  
Bethel Park PA 15102

Raymond Johnson  
124 1/2 James Street  
Beaver Dam WI 53916

Roadway Express  
PO Box 93151  
Chicago IL 60673

Rotary Systems Inc.  
14440 Azurite Street NW  
Anoka MN 55303

Safeguard Business Systems  
Attn: Phillip Pizzingrilli  
PO Box 44252  
Madison WI 53744

Spraying Systems Co.  
PO box 95564  
Chicago IL 60694-5564

Staples  
Dept 00-01593466  
PO Box 6721  
The Lakes NV 88901-6721

Stephen Kurtz  
110 Wisconsin  
Beaver Dam WI 53916

Teresa Henze  
Cobblestone Deer View Meadow  
111 Lone Oak Ln.  
Hartford WI 53027-2686

Timothy Quealla  
22 Champan Place  
Waupun WI 53963

True Value  
815 Park Avenue  
Columbus WI 53925

UPS Freight  
PO Box 79755  
Baltimore MD 21279-0755

Village Tool  
PO Box 805  
Brookfield WI 53008-0802

Waters Industrial  
PO Box 805  
Brookfield WI 53008-0805

Wayne Carroll  
853 Park Avenue  
Columbus WI 53925

Wisconsin Department of Workforce Dev.  
PO Box 8914  
Madison WI 53708-8914

Wisconsin Department of Workforce Dev.

Attorney Alan J Strohschein  
PO Box 440  
Columbus WI 53925-0440

Attorney Darrell Zall  
4650 N. Port Washington Rd.  
Milwaukee WI 53212-1077

Attorney Ken Doran  
2101 Fox Avenue  
Madison WI 53711-1920

Attorney Norman Farnam  
PO Box 2236  
Madison WI 53701-2236

Attorney Paul R. Jaessing  
PO Box 826  
Waukesha WI 53187-0826

Attorney Vincent J. Guerrero  
116 E. Lake Street  
Lake Mills WI 53551

Jim Parish  
W2631 State Road 16  
Columbus WI 53925

US Department of Labor  
Attn: Elizabeth Griggs  
200 W. Adams, Su 1600  
Chicago IL 60606